

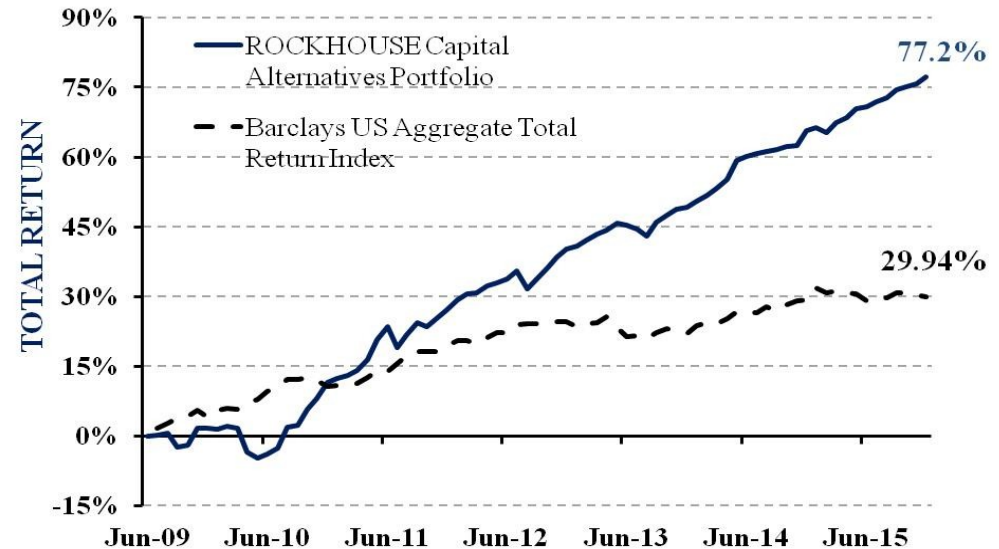
We believe your alternative investment should have an alternative “engine” that allows it to perform well in scenarios that challenge conventional investments.

ROCKHOUSE Capital provides access to real estate based alternative investments with monthly cash flow that insulates investors from market volatility.

ROCKHOUSE can help investors achieve the following objectives:

- Earn long term total return by collecting consistent monthly cash flows
- Add diversity to portfolios that currently rely on traditional stocks and bonds
- Own a portfolio of real estate assets without the hassle of property management or the expense of property maintenance.

INVESTMENT PERFORMANCE



CASH FLOW ENGINE

Cash Flow is passed from Borrower to Investor by the Loan Servicer:

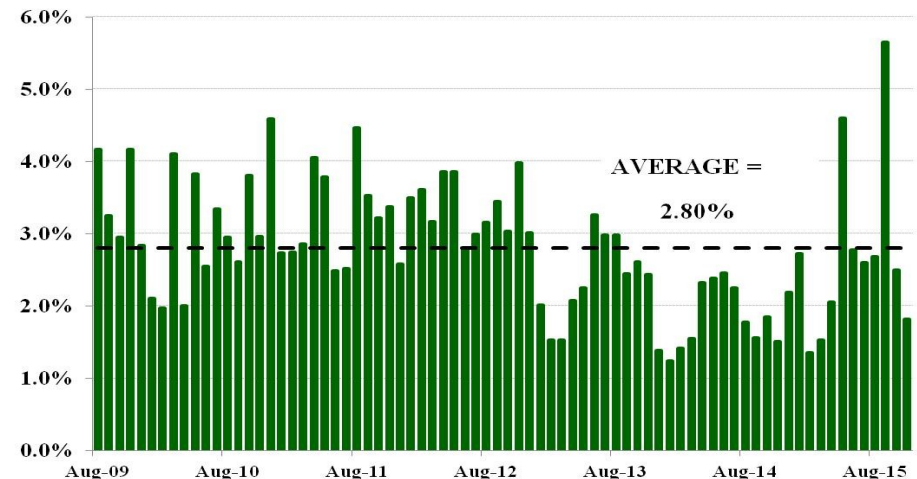


- Pays Principal & Interest monthly
- Responsible for home maintenance
- Accelerated payment of loan when refinanced or liquidated.

- Collect Payments
- Forward payments to investors
- Manage Foreclosures & Liquidations

- Receive monthly Principal & Interest payments
- No contact w/ borrowers
- Diverse portfolio of properties

Cash-on-Cash Yield



ROCKHOUSE Capital Alternatives Portfolio represents a composite of all ROCKHOUSE Capital investments net of management fees. Individual returns should not be expected to exactly match the composite.

Cash-on-Cash Yield is calculated by dividing the principal payments, interest payments and sales proceeds received less management fees, by the adjusted market value of the bonds held each month.

To calculate **Total Return** and **Cash-on-Cash Yield** market prices are obtained from sources considered to be reliable, but may not represent actual market values.

The Barclays US Aggregate Bond Index is a broad-based flagship benchmark that measures the investment grade, US dollar-denominated, fixed-rate taxable market.

Assets are held at a third party custodian, First Clearing Corp. Investors are never locked-out from the cash in their account.

Past Performance is not necessarily an indicator of future results.

The portfolio returns and information used in calculating those returns has not been audited nor verified.

CONTACT:

Terry Kaufmann

terry@rockhousecapital.com

203-355-9357